

Adding the WHMCS System

Installed Commitment Forecaster module, although it is installed in WHMCS, retrieves data through the API mechanism and not through direct references to the database.

Only the data on income invoices is downloaded from WHMCS. FV numbers, dates, and numeric values are taken. This data is only used to report the total value of revenues. Contractors' data is not collected and contractors between WHMCS and Commitment Forecaster are not compared in any way.

Go to the "**Accounting Systems**" menu item and click "**List of systems**".

Then click the "**Create apiWHMCS**" button

The screenshot shows the WHMCS interface. On the left is a sidebar menu with items: Dashboard, Reports, Documents, Commitments, Counterparties, Accounting systems, List of systems (highlighted with a red box), Tools, and About us. At the bottom of the sidebar is a button labeled « Minimise Sidebar. The main content area is titled "List of income systems" and features a green "Create apiWHMCS" button (highlighted with a red box). Below the button is a table with columns "ID" and "Name". The table contains three rows with IDs 11, 7, and 6. The names in these rows are obscured by a large red rectangle. The table also shows some numbers on the right side, such as 08 and 08.

ID	Name
11	[Redacted]
7	[Redacted]
6	[Redacted]

Connection details

After creating the connection, you need to enter the connection details.

- Name
- Description
- URL (link to the API of the WHMCS system. <https://XXX.XXX.XX/includes/api.php>)
- Username (API user **Identifier**)
- Password (API user password **Secret**)
- Step (Number of invoices that will be synced for each sync step)
- Automatic synchronization (It is necessary to check the box for the automatic synchronization of invoices once a day, the synchronization follows all daily WHMCS cron tasks)
- Exchange rate (Specify the exchange rate if the currency is not the same as in the system. Set it to 1 if the currency is the same as in the system)

Income system

[Save](#) [List of systems](#) [Delete](#)

ID	<input type="text" value="6"/>
Name	<input type="text" value=""/>
Description	<input type="text" value="Developerski WHMCS"/>
URL	<input type="text" value="https://[redacted]/includes/i"/>
Username	<input type="text" value="[redacted]"/>
Password	<input type="text" value="[redacted]"/>
APIkey1	<input type="text" value="APIkey1"/>
APIkey2	<input type="text" value="APIkey2"/>
APIkey3	<input type="text" value="APIkey3"/>
Step	<input type="text" value="1"/>
<input checked="" type="checkbox"/> Automatic sync	
Exchange rate	<input type="text" value="1,0000"/>

API connection successful
Invoicess count 18
Number of import steps 18

[Full sync](#)

Count of invoices 23
Netto 95940.00 zł.
Brutto 95940.00 zł.
Last synchronization 2021-11-05 13:31:30

[Sync](#)

You must click the **Save button** to save the changes.

Revision #3

Created 6 November 2021 15:16:32 by Ruslan

Updated 9 November 2021 11:53:21 by Piotr Esse