

Creating an API user in WHMCS

In order to be able to exchange information between the Commitment Forecaster and WHMCS, access to the API must be created.

Adding a new API access

1. Log in as an administrator to the WHMCS system.

System Settings -> Administrator Users

2. Add a new user

| | |
|--------------------------|---|
| Administrator Role | Support Operator |
| First Name | |
| Last Name | |
| Email Address | |
| Username | |
| Password | (Enter only if you want to change the password) |
| Confirm Password | |
| Assigned Departments | <input type="checkbox"/> General Enquiries <input type="checkbox"/> Enable Ticket Notifications |
| Support Ticket Signature | |
| Private Notes | |
| Template | Blend |
| Language | English |
| Disable | <input type="checkbox"/> Tick this box to deactivate this account and prevent login (you cannot disable your own account or the only admin) |

[Save Changes](#) [Cancel Changes](#)

3. Move to:

System Settings -> Manage API Credentials -> APIQ Roles

Create a new role and select only **BILLING -> GETInvoices**

Role Management

Role Name

Description

Brief description for the role (Optional)

Allowed API Actions

Addons

Affiliates

Authentication

Billing

Client

Domains

Module

Orders

Products

Project Management

Servers

Service

Billing

☐ ApplyCredit

☐ CreateInvoice

☐ DeletePayMethod

☐ GenInvoices

☐ GetInvoice

☐ GetPayMethods

☐ Gettransactions

☐ CapturePayment

☐ CreateQuote

☐ DeleteQuote

☐ GetCredits

☒ GetInvoices

☐ GetQuotes

☐ SendQuote

Check All

Uncheck All

Close

Save

4. Move to:

System Settings -> Manage API Credentials -> API Credentials

5. Create your API credentials

+ Generate New API Credential

Generate New API Credential

Admin User

Description

Description

API Role(s)

Select the API Role(s) this credential set is assigned to. You may select more than one using Ctrl + Click.

Close

Generate

Select the previously created user and API role

Press the "**Generate**" button

6. Write the data they need to connect to apiWHMCS Identifier Secret

Access to WHMCS from IP number

Then you should allow access to the IP address of the server with the module installed in the WHMCS system

Move to:

System Settings -> General Settings -> Security

Add the IP address of the server with the module installed to the **API IP Access Restriction list**

API IP Access Restriction

127.0.0.1 - 127.0.0.1

+

 Add IP

-

 Remove Selected

IP Addresses allowed to connect to the WHMCS API

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