

Creating an API user in WHMCS

In order to be able to exchange information between the Commitment Forecaster and WHMCS, access to the API must be created.

Adding a new API access

1. Log in as an administrator to the WHMCS system.

System Settings -> Administrator Users

2. Add a new user

Administrator Role	Support Operator
First Name	[REDACTED]
Last Name	[REDACTED]
Email Address	[REDACTED]
Username	[REDACTED]
Password	[REDACTED] <small>(Enter only if you want to change the password)</small>
Confirm Password	
Assigned Departments	<input type="checkbox"/> General Enquiries <input type="checkbox"/> Enable Ticket Notifications
Support Ticket Signature	
Private Notes	
Template	Blend
Language	English
Disable	<input type="checkbox"/> Tick this box to deactivate this account and prevent login (you cannot disable your own account or the only admin)

[Save Changes](#) [Cancel Changes](#)

3. Move to:

System Settings -> Manage API Credentials -> APIQ Roles

Create a new role and select only **BILLING -> GETInvoices**

Role Management

Role Name

Description

Allowed API Actions

- Addons
- Affiliates
- Authentication
- Billing**
- Client
- Domains
- Module
- Orders
- Products
- Project Management
- Servers
- Service

Billing

<input type="checkbox"/> ApplyCredit	<input type="checkbox"/> CapturePayment
<input type="checkbox"/> CreateInvoice	<input type="checkbox"/> CreateQuote
<input type="checkbox"/> DeletePayMethod	<input type="checkbox"/> DeleteQuote
<input type="checkbox"/> GenInvoices	<input type="checkbox"/> GetCredits
<input type="checkbox"/> GetInvoice	<input checked="" type="checkbox"/> GetInvoices
<input type="checkbox"/> GetPayMethods	<input type="checkbox"/> GetQuotes
<input type="checkbox"/> Gettransactions	<input type="checkbox"/> SendQuote

[Check All](#) [Uncheck All](#)

4. Move to:

System Settings -> Manage API Credentials -> API Credentials

5. Create your API credentials

[+ Generate New API Credential](#)

Generate New API Credential ✕

Admin User

[Redacted]

Description

Description

API Role(s)

[Redacted]
[Redacted]

Select the API Role(s) this credential set is assigned to. You may select more than one using Ctrl + Click.

Close Generate

Select the previously created user and API role

Press the "**Generate**" button

6. Write the data they need to connect to apiWHMCS Identifier Secret

Access to WHMCS from IP number

Then you should allow access to the IP address of the server with the module installed in the WHMCS system

Move to:

System Settings -> General Settings -> Security

Add the IP address of the server with the module installed to the **API IP Access Restriction list**

