

# Mattermost Export

Instantly share WHMCS reports, tickets, and invoices in your Mattermost server.

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# Description

## PUQ Customization module **WHMCS**

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The "**Mattermost Export**" extension establishes a unidirectional link from your WHMCS server to your Mattermost workspace, facilitating seamless communication and timely notifications for events. This extension is designed to efficiently transmit updates regarding new tickets, payments, client responses to tickets, and reports deliveries directly to your Mattermost messenger.

### Key Features:

- **Ticket Notifications:** Receive instant notifications in your designated Mattermost channels whenever a new ticket is created in your WHMCS system. Stay informed of client inquiries and support requests without the need to continuously monitor your WHMCS dashboard.
- **Payment Alerts:** Stay up-to-date on payment activities by receiving notifications in Mattermost whenever a new invoice is paid by a client. This feature ensures that you are promptly notified of successful transactions, enabling you to maintain accurate financial records and provide timely service delivery.
- **Client Interaction Updates:** Receive notifications in Mattermost when clients respond to tickets, allowing you to engage with client inquiries and provide timely assistance. This feature enhances communication efficiency by ensuring that your team is promptly alerted to client interactions within your WHMCS platform.
- **Report Delivery:** Streamline the distribution of reports by automatically sending them to designated Mattermost channels or users. Keep your team informed of important metrics, financial summaries, or other relevant data without the need for manual distribution.
- **Customizable Notification Settings:** Tailor the notification preferences to suit your team's needs with customizable settings. Specify the types of notifications to be sent to Mattermost, adjust notification channels, and fine-tune the integration to align seamlessly with your workflow.


Overall, the "**Mattermost Export**" extension enhances collaboration and efficiency by delivering timely notifications for key events within your WHMCS system directly to your Mattermost messenger. By leveraging this integration, you can ensure that your team stays informed, responsive, and coordinated, ultimately enhancing customer service and operational effectiveness.

# Configuration

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### Configuration

Mattermost Export 

Enabled	<input type="text" value="YES"/>	
Server URL	<input type="text" value="https://mm.puq.pl/"/>	Example: http://localhost:8065/ or https://example.com/
Access Token	<input type="text" value="q74e4xsr6fgr8yk7ke8zntwg5w"/>	

[Save Changes](#) [Test Connection](#)

**Enabled** - Enabling or disabling all custom functions of this extension affects the automation and visibility of its features in the client area. When the extension is disabled, the automation capabilities and related features provided by the extension will not be active or visible to clients. However, as an administrator, you will still have access to configure and utilize the extension's functionalities through the administration interface. This gives you the flexibility to control the visibility and automation aspects of the extension based on your specific needs and preferences.

**Server URL** - The URL of your Mattermost server to which you want to send all data and notifications. Please be careful when filling out this field as it is one of the most important in this extension. When entering, it is very important to maintain the correct structure: before the domain or IP address, enter http:// or https://, depending on your server settings, and then add a trailing slash (/).

**Access Token** - This is the personal token of the administrator from whose account all notifications will be sent. You can obtain this token by following the instructions here:

<https://docs.mattermost.com/developer/personal-access-tokens.html>

The user role from which notifications will be sent must be **System Admin**. Otherwise, most of the functionality may not work properly.

**Test Connection** - Button to test the connection to the server.

Click this button after "**Save Changes**" to ensure that the test runs correctly.

# Tickets Export



## PUQ Customization module **WHMCS**



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### Export Setup


Tickets Export

Mattermost Export 

Departments		Channels	
<div>whmcs-dev@puq.pl - Technical Support (Technic </div>		<div>DEV - Off-Topic (off-topic) </div>	
<div>Save Changes</div>			

ID	Department	Channel	
14	whmcs-dev@puq.pl - DNS (FOR DNS)	DEV - Town Square (town-square)	
15	whmcs-dev@puq.pl - General Enquiries (All Enquiries)	DEV - Off-Topic (off-topic)	

To configure notifications for new tickets, establish a connection between departments and channels. You can create this connection by selecting the department and the corresponding notification channel, then click the "Save Changes" button.

You can delete the necessary connection to change the channel for a particular department. To do this, click on the red icon "  "

### Annotation containing a direct link to discuss

When creating a new ticket, an annotation will appear within the same ticket from the administrator's side, containing a direct link to discuss this ticket on your Mattermost server.

If you encounter an error upon accessing the link, it indicates that you do not have access to this channel.

Julia Noga

OWNER

Edit

Delete

Posted today at 11:05

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Diam volutpat commodo sed egestas egestas fringilla phasellus faucibus. Amet justo donec enim diam vulputate ut pharetra sit.

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Enim diam vulputate ut pharetra. Amet risus nullam eget felis eget nunc. Cras tincidunt lobortis feugiat vivamus at augue. Fringilla ut morbi tincidunt augue interdum velit euismod. Sem et tortor consequat id porta nibh venenatis.

IP Address: `

OPERATOR


Private Note

Delete

posted a note today at 11:05

https://[REDACTED]/dev/pl/4omdl[REDACTED]p5e

## What new ticket notifications look like

The main view of the ticket has a special structure and represents a link directly to the ticket in your WHMCS: #(Ticket Number) - (Ticket Title). There is also a reaction  indicating that the ticket is new and has no new replies from the client.

PUQ

puq 13:01

✓

#869412 - Test Support Request

Test Company (yuliia.noha@puq.pl)

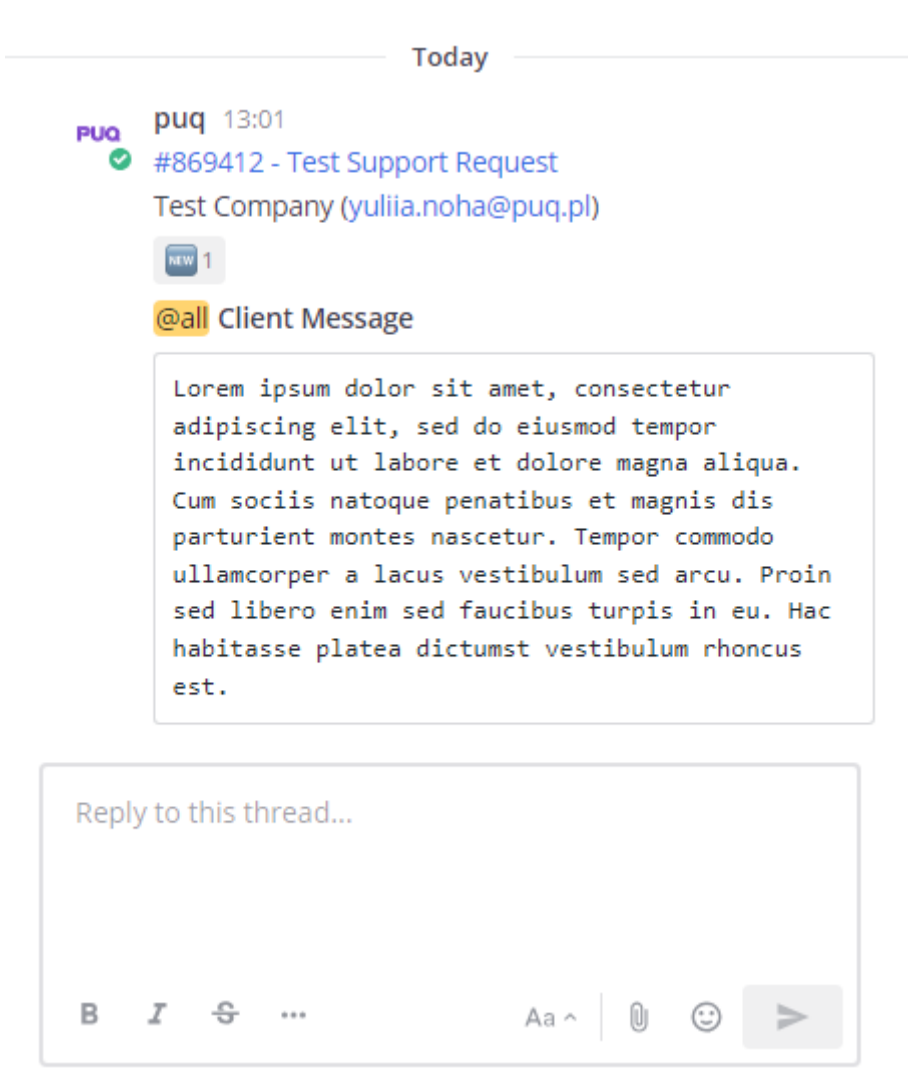
NEW 1

PUQ


↩ 1 reply

Following

In the Thread, the message about the new ticket will have the text of the client's email. This will help you immediately see the content of the ticket.



## What ticket reply notifications look like

When receiving a notification that the client has replied to the ticket, the Thread will display the text of the client's email. The reaction will also change to  indicate that the ticket has a client reply.

Please note that this only works with tickets created after installing and configuring this module. All tickets opened before this and their replies will not be displayed on your Mattermost server.

Today

PUQ

puq 13:01



#869412 - Test Support Request

Test Company (yuliia.noha@puq.pl)

1

@all Client Message

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Cum sociis natoque penatibus et magnis dis parturient montes nascetur. Tempor commodo ullamcorper a lacus vestibulum sed arcu. Proin sed libero enim sed faucibus turpis in eu. Hac habitasse platea dictumst vestibulum rhoncus est.

New Messages



3:05

@all Client Message

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Adipiscing diam donec adipiscing tristique risus nec feugiat in. Quam id leo in vitae turpis massa sed elementum. Orci porta non pulvinar neque laoreet. Mauris pellentesque pulvinar pellentesque habitant morbi tristique senectus. Tortor at risus viverra adipiscing at in tellus. Non pulvinar neque laoreet suspendisse interdum consectetur libero id. Porttitor leo a diam sollicitudin tempor id. [Dolor purus non enim praesent elementum facilisis leo](https://puqcloud.com/). Eleifend quam adipiscing vitae proin sagittis nisl rhoncus. Adipiscing at in tellus integer feugiat scelerisque varius morbi. Ullamcorper malesuada proin libero nunc. Consequat semper viverra nam libero justo. Faucibus scelerisque eleifend donec pretium vulputate sapien nec sagittis. Nec feugiat nisl pretium fusce. Platea dictumst \*\*vestibulum rhoncus\*\* est.

Purus viverra accumsan in nisl nisi scelerisque eu. Nisl nunc mi ipsum faucibus. Gravida dictum fusce ut placerat orci. Felis eget velit aliquet sagittis id consectetur. Elementum nisi quis eleifend quam adipiscing vitae. Morbi tempus iaculis urna id volutpat. Mauris pellentesque pulvinar pellentesque habitant morbi tristique senectus. Viverra adipiscing at in tellus integer. Viverra aliquet eget sit amet tellus cras adipiscing. Nec ullamcorper sit amet risus. Hac habitasse platea dictumst vestibulum rhoncus. Consequat interdum varius sit amet mattis vulputate enim. Bibendum ut tristique et egestas quis ipsum suspendisse ultrices gravida. Velit euismod in pellentesque massa

Show more


Reply to this thread...

**B** *I* **H**

Aa ^



## What closed ticket notifications look like

When a ticket is closed, the reaction will change to  <sup>1</sup> indicate that the ticket has a closed status.

PUQ

puq 13:01



#869412 - Test Support Request

Test Company (yuliia.noha@puq.pl)



1

PUQ

2 replies


Following

# Invoices Export

## PUQ Customization module **WHMCS**

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Invoices Export

Mattermost Export 

Enabled Invoices Export

YES

Channel for sending invoices

DEV - tickets (tickets)

Color for invoice message

Save Changes

- Enabled Reports Export** - You can easily activate or deactivate sending notifications about paid invoices.
- Channel for sending invoices** - Select the channel on your server where notifications about paid invoices will be sent.
- Color for invoice message** - Choose the color of the sidebar on notifications about paid invoices.

PUQ

puq 13:12

Invoice #DE-FA-51

An invoice has been paid.

Client

Julia Noga (Id: 7)

Test Company

Invoice Date

2024-03-08

Due Date

2024-03-08

Total

0.12 EUR

Payment Method

PayPal





# Reports Export

## PUQ Customization module **WHMCS**

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Reports Export

Mattermost Export 

Enabled Reports Export	YES
Channel for sending reports	DEV - Town Square (town-square)
Color for report message	

[Save Changes](#)

**Enabled Reports Export**- You can easily activate or deactivate sending reports from your WHMCS.

**Channel for sending reports** - Select the channel on your server where reports from your WHMCS will be sent.

**Color for report message** - Choose the color of the sidebar on report notifications.

Reports are sent when the daily cron job runs.

**Daily Report** - The report is generated every day for the previous day, i.e., the previous date (for example, if today is 02/13/2024, the report will be for the period 02/12/2024 00:00:00 - 02/12/2024 23:59:59).

**Weekly Report** - The report is generated every Monday for the previous week (for example, if today is 02/13/2024 (Monday), the report will be for the period 02/05/2024 00:00:00 (Monday) - 02/11/2024 23:59:59 (Sunday)).

**Monthly Report** - The report is generated on the first day of each month (for example, if today is 02/01/2024, the report will be for the period 01/01/2024 00:00:00 - 01/31/2024 23:59:59).

All data except for unpaid invoices is taken for a specific period (day, week, month). Information about unpaid invoices is aggregated. This means that the report includes the total number of unpaid invoices on your server at the time of report generation and sending.

Daily Report

A Daily Report has been created.

Registered Clients

0

Created Invoices

2

Paid Invoices

5

New Orders

3

Created Tickets

2

Unpaid Invoices

88

Billing Income

0 zł; 16.47 EUR; 0 грн; \$0;

Active Orders

1

Closed Tickets

1

Monthly Report

A report has been created.

Registered Clients

9

Created Invoices

290

Paid Invoices

166

New Orders

484

Created Tickets

12

Unpaid Invoices

81

Billing Income

98 zł; 68 EUR; 0 грн; \$0;

Active Orders

38

Closed Tickets

4