

Admin Area

PUQ Customization module **WHMCS**

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Client Profile

The screenshot shows the WHMCS Client Profile interface for a client named Ruslan Polovyi. At the top, there is a dropdown menu with the client's name and a search icon. Below this is a horizontal navigation bar with tabs: Summary, Profile, Users, Contacts, Products/Services, Domains, Billable Items, Invoices, Quotes, Transactions, Tickets, Emails, Notes (0), and Log. The 'Summary' tab is currently selected. The main content area is titled '#1 - Ruslan Polovyi' and contains several sections. On the right side, there is a section titled 'Other Actions' which includes a list of synchronization options: Sync payment on 01 day of month, Sync All (11 services), Sync Monthly 6 services, Sync Quarterly 1 services, Sync Semi-annual 1 services, Sync Annual 1 services, Sync Biennial 1 services, and Sync Triennially 1 services. Below this list is a 'Sync Now' button. At the bottom right, there is an 'Admin Notes' section with a text area for adding notes.

In the admin area of WHMCS, on the customer profiles, under the "Summary" tab, there is a section called "Other Actions" that provides a menu for administrators to synchronize the payment of all or selected services to a specific date.

The menu looks like this:

- Sync payment on 01 day of the month.
- Sync All (11 services)
- Sync Monthly (6 services)
- Sync Quarterly (1 service)
- Sync Semi-annual (1 service)
- Sync Annual (1 service)
- Sync Biennial (1 service)
- Sync Triennially (1 service)

By selecting the desired option from the menu, the extension will perform proration and generate a proration invoice for the specified services.

This feature allows administrators to easily synchronize the payment cycles of services according to the chosen date, ensuring consistent billing and streamlining the management of customer accounts.

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