

Admin Area

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Client Profile

Ruslan Polovyi (TEST sp. z o. o.) - #1

Summary Profile Users Contacts Products/Services Domains Billable Items Invoices Quotes Transactions Tickets Emails Notes (0) Log

#1 - Ruslan Polovyi

Exempt from Tax: **No** Auto CC Processing: **No** Send Overdue Reminders: **Yes** Apply Late Fees: **Yes**

Other Actions

- ☑ Sync payment on **01 day of month.**
- Sync All (11 services)
- Sync Monthly 6 services
- Sync Quarterly 1 services
- Sync Semi-annual 1 services
- Sync Annual 1 services
- Sync Biennial 1 services
- Sync Triennially 1 services

Admin Notes

In the admin area of WHMCS, on the customer profiles, under the "Summary" tab, there is a section called "Other Actions" that provides a menu for administrators to synchronize the payment of all or selected services to a specific date.

The menu looks like this:

- Sync payment on 01 day of the month.
- Sync All (11 services)
- Sync Monthly (6 services)
- Sync Quarterly (1 service)
- Sync Semi-annual (1 service)
- Sync Annual (1 service)
- Sync Biennial (1 service)
- Sync Triennially (1 service)

By selecting the desired option from the menu, the extension will perform proration and generate a proration invoice for the specified services.

This feature allows administrators to easily synchronize the payment cycles of services according to the chosen date, ensuring consistent billing and streamlining the management of customer

accounts.

Revision #3

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