

Description

PUQ Customization module **WHMCS**

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Overwrite Tax Rules

The "**Overwrite Tax Rules**" extension allows you to overwrite and configure tax rules in WHMCS in a highly flexible manner, without relying on the standard WHMCS tax rules. It offers the following key features:

1. **Multiple Home Companies:** You can configure separate parameters for each home company, including company name, country, tax ID/VAT number, tax name, tax rate, pay-to text, proforma invoice numbering, and invoice numbering. These home companies are used in tax rules and when creating client invoices, providing a convenient way to create multi-brands in the financial aspect of WHMCS.
2. **Country Sets:** These are groups of countries that participate in tax rule settings.
3. **Tax Rules:** These rules have parameters for filtering and applying to client invoices. You can specify the client's country or a set of countries to which the rule should apply, the client type (private client, company without VAT ID, company with VAT ID), the home company that will serve the client. You can also set an individual tax rate and tax name to be used on the invoice; otherwise, the parameters from the home country will be used.
4. **Freeze Client and Home Company Data:** The extension fully supports freezing client and home company data on invoices. This means that the data on the invoice will not change if the client modifies it in their profile. However, administrators have the ability to modify these data.
5. **VIES VAT Number Validation:** The extension includes built-in support for validating VAT numbers through VIES (VAT Information Exchange System) in the following scenarios: validation when registering a client, validation when editing a client, validation when creating an order, and manual validation.
6. **Client Overview Widget:** The admin area includes a widget that displays information about the client, such as client type, home company, tax rule number, VIES status (valid) and last validation date, and tax exemption.
7. **Invoice Editing:** When editing an invoice, a section is added that displays the current and

frozen data of the client and home company.

8. PDF Invoice Customization: The extension provides a small integration code for adapting the PDF invoice template.

The "Overwrite Tax Rules" extension fulfills a wide range of invoicing and multi-brand needs that are not achievable through standard WHMCS configuration. Furthermore, this extension is available for free compared to well-known competing modules.

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Add to top "invoicepdf.tpl"

PUQ Customization - OverwriteTaxRules - Integration Code

if (file_exists(ROOTDIR . '/modules/addons/puq_customization/extensions/OverwriteTaxRules/lib/invoicepdf.php')){

require_once(ROOTDIR . '/modules/addons/puq_customization/extensions/OverwriteTaxRules/lib/invoicepdf.php');

foreach(puq_customization_overwrite_tax_rules_invoicepdf(\$tplvars) as \$k=>\$v) \$\$k = \$v;

}

Enabled

YES

Enable or disable all custom functions.

Client VAT ID field

Use standard VAT ID field

Use custom VAT ID field

NIP

Freeze Data

YES

Freeze customer and home company data on invoices.

Set Invoice Date on Payment

YES

Set the invoice date to the current date upon payment.

Set Invoice Due Date on Payment

YES

Set the invoice due date to the current date upon payment.

VIES VAT number validation

YES

Enable support for VIES VAT number verification, for B2B tax exemption.

Enabling this option will change the default tax exemption option to none (not exempt) on all clients.

Validation when registering a client

YES

Validation when edit a client

YES

Validation when creating order

YES

Save Changes

Home companies

Overwrite Tax Rules

Company name

PL-PUQ sp. z o.o.

Default

Country

PL - Poland

Your Tax ID/VAT Number

PL5252834345

Tax name

PL-VAT

Tax rate

23.000

Supports up to 3 decimals

Proforma invoice numbering

Proforma invoice numbering format

PL-VAT-PRO-(NUMBER)

Available Tags: (YEAR) (MONTH) (DAY) (NUMBER)

Next proforma invoice number

7

Proforma invoice auto reset numbering

Annually

Invoice numbering

Invoice numbering format

PL-VAT-FA-(NUMBER)

Available Tags: (YEAR) (MONTH) (DAY) (NUMBER)

Next invoice number

1

Invoice auto reset numbering

Annually

Pay to text

PL-PUQ sp. z o.o.

PL-VAT: 5252834345

PL-VAT-UE: PL5252834345

Adres: ul. Szczepna 26,

02-454 Warszawa

This text is displayed on the invoice as the Pay To details

Save Changes

Delete Company

Add new Company

ID	Company name	Default	Tax id	Tax name Tax rate	Country	Proforma invoice numbering	Invoice numbering	Pay to text
1	PL-PUQ sp. z o.o.	✓	PL5252834345	PL-VAT 23.000%	PL - Poland	Format: PL-VAT-PRO-(NUMBER) Next number: 7	Format: PL-VAT-FA-(NUMBER) Next number: 1	PL-PUQ sp. z o.o. PL-VAT: 5252834345 PL-VAT-UE: PL5252834345 Adres: ul. Szczepna 26, 02-454 Warszawa
2	DE-PUQ sp. z o.o.	☐	DE5252834345	DE-VAT 19.000%	DE - Germany	Format: DE-PRO-(NUMBER)	Format: DE-FA-(NUMBER)	DE-PUQ sp. z o.o. DE-NIP: 5252834345 DE-VAT-UE: PL5252834345 Adres: ul. Szczepna 26, 02-454 Warszawa

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Show Services IP, Username

Support Hours Widget

Suspend After

License status: success

2024-01-04T18:40:42+01:00

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Countries set

Overwrite Tax Rules

Add Countries Set

Select EU countriesSelect non-EU countriesSelect CNG countriesSelect non-CNG countries

Set nameeu

Countries

☐ [AD] - Andorra

☐ [AE] - United Arab Emirates

☐ [AF] - Afghanistan

☐ [AG] - Antigua And Barbuda

☐ [AI] - Anguilla

☐ [AL] - Albania

☐ [AM] - Armenia

☐ [AN] - Netherlands Antilles

☐ [AO] - Angola

☐ [AQ] - Antarctica

☐ [AR] - Argentina

☐ [AS] - American Samoa

☒ [AT] - Austria

☐ [AU] - Australia

☐ [AW] - Aruba

☐ [AX] - Åland Islands

☐ [AZ] - Azerbaijan

☐ [BA] - Bosnia And Herzegovina

☐ [BB] - Barbados

☐ [BD] - Bangladesh

☒ [BE] - Belgium

☐ [BF] - Burkina Faso

☒ [BG] - Bulgaria

☐ [BH] - Bahrain

☐ [BI] - Burundi

☐ [BJ] - Benin

☐ [BL] - Saint Barthelemy

☐ [BM] - Bermuda

☐ [BN] - Brunei Darussalam

☐ [BO] - Bolivia

☐ [BR] - Brazil

☐ [BS] - Bahamas

☐ [BT] - Bhutan

☐ [BW] - Botswana

☐ [BY] - Belarus

☐ [BZ] - Belize

☐ [CA] - Canada

☐ [CC] - Cocos (Keeling) Islands

☒ [EE] - Estonia

☐ [EG] - Egypt

☐ [EH] - Western Sahara

☐ [ER] - Eritrea

☒ [ES] - Spain

☐ [ET] - Ethiopia

☒ [FI] - Finland

☐ [FJ] - Fiji

☐ [FK] - Falkland Islands (Malvinas)

☐ [FM] - Micronesia, Federated States Of

☐ [FO] - Faroe Islands

☒ [FR] - France

☐ [GA] - Gabon

☐ [GB] - United Kingdom

☐ [GD] - Grenada

☐ [GE] - Georgia

☐ [GF] - French Guiana

☐ [GG] - Guernsey

☐ [GH] - Ghana

☐ [GI] - Gibraltar

☐ [GL] - Greenland

☐ [GM] - Gambia

☐ [GN] - Guinea

☐ [GP] - Guadeloupe

☐ [GQ] - Equatorial Guinea

☒ [GR] - Greece

☐ [GS] - South Georgia And Sandwich Isl.

☐ [GT] - Guatemala

☐ [GU] - Guam

☐ [GW] - Guinea-Bissau

☐ [GY] - Guyana

☐ [HK] - Hong Kong

☐ [HM] - Heard Island & Mcdonald Islands

☐ [HN] - Honduras

☒ [HR] - Croatia

☐ [HT] - Haiti

☒ [HU] - Hungary

☐ [IC] - Canary Islands

☐ [LA] - Lao People's Democratic Republic

☐ [LB] - Lebanon

☐ [LC] - Saint Lucia

☐ [LI] - Liechtenstein

☐ [LK] - Sri Lanka

☐ [LR] - Liberia

☐ [LS] - Lesotho

☒ [LT] - Lithuania

☒ [LU] - Luxembourg

☒ [LV] - Latvia

☐ [LY] - Libyan Arab Jamahiriya

☐ [MA] - Morocco

☐ [MC] - Monaco

☐ [MD] - Moldova

☐ [ME] - Montenegro

☐ [MF] - Saint Martin

☐ [MG] - Madagascar

☐ [MH] - Marshall Islands

☐ [MK] - Macedonia

☐ [ML] - Mali

☐ [MM] - Myanmar

☐ [MN] - Mongolia

☐ [MO] - Macao

☐ [MP] - Northern Mariana Islands

☐ [MQ] - Martinique

☐ [MR] - Mauritania

☐ [MS] - Montserrat

☒ [MT] - Malta

☐ [MU] - Mauritius

☐ [MV] - Maldives

☐ [MW] - Malawi

☐ [MX] - Mexico

☐ [MY] - Malaysia

☐ [MZ] - Mozambique

☐ [NA] - Namibia

☐ [NC] - New Caledonia

☐ [NE] - Niger

☐ [NF] - Norfolk Island

☐ [RE] - Reunion

☒ [RO] - Romania

☐ [RS] - Serbia

☐ [RU] - Russian Federation

☐ [RW] - Rwanda

☐ [SA] - Saudi Arabia

☐ [SB] - Solomon Islands

☐ [SC] - Seychelles

☐ [SD] - Sudan

☒ [SE] - Sweden

☐ [SG] - Singapore

☐ [SH] - Saint Helena

☒ [SI] - Slovenia

☐ [SJ] - Svalbard And Jan Mayen

☒ [SK] - Slovakia

☐ [SL] - Sierra Leone

☐ [SM] - San Marino

☐ [SN] - Senegal

☐ [SO] - Somalia

☐ [SR] - Suriname

☐ [SS] - South Sudan

☐ [ST] - Sao Tome And Principe

☐ [SV] - El Salvador

☐ [SY] - Syrian Arab Republic

☐ [SZ] - Swaziland

☐ [TC] - Turks And Caicos Islands

☐ [TD] - Chad

☐ [TF] - French Southern Territories

☐ [TG] - Togo

☐ [TH] - Thailand

☐ [TJ] - Tajikistan

☐ [TK] - Tokelau

☐ [TL] - Timor-Leste

☐ [TM] - Turkmenistan

☐ [TN] - Tunisia

☐ [TO] - Tonga

☐ [TR] - Turkey

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Tax rules

Overwrite Tax Rules

Add new Tax RuleAdd rules for EU countries

ID	Order	Country	Home company	Private client	Company without VAT ID	Company with VAT ID	Individual TAX rate	Tax name	Tax rate
#28 (1)	↑ ↓	SE - Sweden	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	MOMS	25.000%
#27 (2)	↑ ↓	ES - Spain	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	IVA	21.000%
#26 (3)	↑ ↓	SI - Slovenia	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	DDV	22.000%
#25 (4)	↑ ↓	SK - Slovakia	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	DPH	20.000%
#24 (5)	↑ ↓	RO - Romania	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	TVA	19.000%
#23 (6)	↑ ↓	PT - Portugal	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	IVA	23.000%
#21 (7)	↑ ↓	NL - Netherlands	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	BTW	21.000%
#20 (8)	↑ ↓	MT - Malta	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	VAT	18.000%
#19 (9)	↑ ↓	LU - Luxembourg	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	TVA	17.000%
#18 (10)	↑ ↓	LT - Lithuania	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	PVM	21.000%
#17 (11)	↑ ↓	LV - Latvia	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	PVN	21.000%
#16 (12)	↑ ↓	IT - Italy	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	IVA	22.000%
#15 (13)	↑ ↓	IE - Ireland	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	VAT	23.000%
#1 (14)	↑ ↓	PL - Poland	DE-PUQ sp. z o.o. [DE] - DE5252834345	✓	✓	✓	☐	☐	☐
#14 (15)	↑ ↓	HU - Hungary	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	ÁFA	27.000%
#13 (16)	↑ ↓	GR - Greece	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	ΦΠΑ	24.000%
#12 (17)	↑ ↓	DE - Germany	PL-PUQ sp. z o.o. [PL] - PL5252834345	✓	✓	✓	✓	MwSt.	19.000%

Client Profile

[illegible]

Invoice #DE-FA-33

Summary

Add Payment

Options

Credit

Refund

Notes

Client Name

Ruslan Polovyi (TEST sp. z o.o.) (View Invoices)

Invoice #

DE-FA-33

Invoice Date

2023/06/20

Due Date

2023/06/20

Total Due

\$2.00

Balance

\$-0.38

PAID

2023/06/20 13:31

Payment Method: Bank Transfer

Invoice Payment Confirmation

Send Email

Attempt Capture

Mark Cancelled

Mark Unpaid

Company with VAT ID (PL) | Home company: DE-PUQ sp. z o.o. (DE) | TAX: Rule #1 (DE-VAT: 0%) | VIES Status: Valid (2023-06-20 12:49:54) | Exempt from tax: YES

Frozen Data YES

Edit

Proforma Number

DE-PRO-12

Invoice Number

DE-FA-33

VIES Status: Valid (2023-06-20 12:49:54)

Exempt from tax: YES

Client

Name

Ruslan Polovyi

Company Name

TEST sp. z o.o.

TAX ID

PL5252834345129

Address

Poland

Home company

Company Name

DE-PUQ sp. z o.o.

TAX ID

DE5252834345

DE-PUQ sp. z o.o.

DE-NIP: 5252834345

DE-VAT-UE: PL5252834345

Adres: ul. Szczesna 26,
02-454 Warszawa

Invoice Items

Description		Amount	Taxed
<input type="checkbox"/>	WireGuard Business-VPN 10 (20/08/2023 - 19/09/2023)	2.00	<input checked="" type="checkbox"/>
<input type="checkbox"/>			<input type="checkbox"/>
- With Selected -		Sub Total:	\$2.00
		Credit:	\$0.00
		Total Due:	\$2.00

Save Changes Cancel Changes



PAID

DE-PUQ sp. z o.o.
DE-NIP: 5252834345
DE-VAT-UE: PL5252834345
Adres: ul. Szczęsna 26,
02-454 Warszawa
Tax ID: DE5252834345

Invoice #DE-FA-33

Invoice Date: Tuesday, June 20th, 2023

Due Date: Tuesday, June 20th, 2023

Invoiced To

TEST sp. z o. o.
ATTN: Ruslan Polovyi

Poland
Tax ID: PL5252134129

NIP: 987652432

Description	Total
WireGuard Business-VPN 10 (20/08/2023 - 19/09/2023)	\$2.00
Sub Total	\$2.00
0% DE-VAT	\$0.00
Credit	\$0.00
Total	\$2.00

Transactions

Transaction Date	Gateway	Transaction ID	Amount
Friday, December 1st, 2023	Bank Transfer		\$2.38
		Balance	\$-0.38

Revision #3

Created 20 June 2023 10:53:43 by Ruslan

Updated 11 June 2024 12:07:33 by Yuliia Noha