

Switch in admin area

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Client Profile

Ruslan Polovyi (TEST sp. z o. o.) - #1

SummaryProfileUsersContactsProducts/ServicesDomainsBillable ItemsInvoicesQuotesTransactionsTicketsEmailsNotes (0)Log

#1 - Ruslan Polovyi

Exempt from Tax: **No**Auto CC Processing: **No**Send Overdue Reminders: **Yes**Apply Late Fees: **Yes**

Other Actions

Disable auto apply credit

NOW: Credits applied automatically

Create Invoice

To enable the administrator to manage the toggling of automatic credit application for a client, there is a position in the "Other Actions" menu on the client's summary tab. From there, it is possible to individually enable or disable credit application for that specific client.

This feature provides convenient access for administrators to modify the auto apply credit setting on a per-client basis, allowing them to customize the credit management experience for each client as needed.

Revision #2

Created 17 May 2023 20:56:36 by Ruslan

Updated 29 May 2023 19:23:34 by Ruslan