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Transactions Page

PUQcloud Panel

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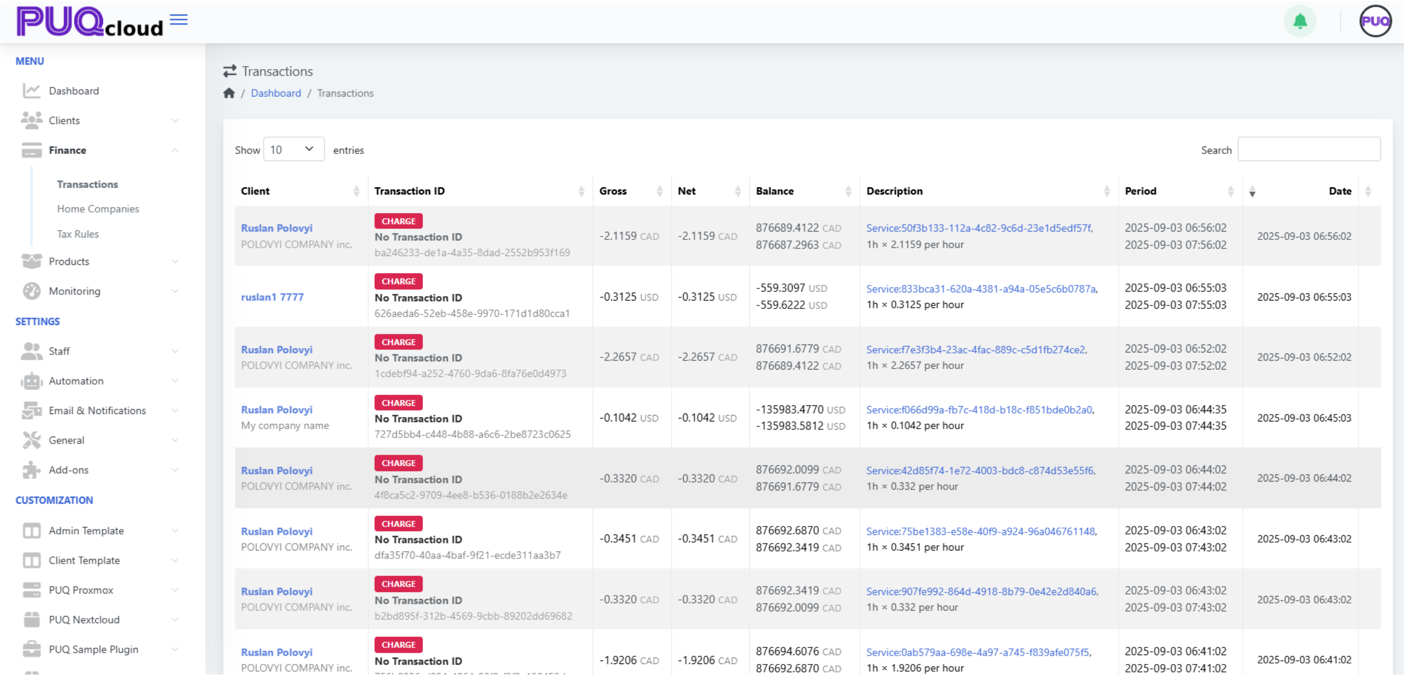

1. Open Transactions View

- From the left-side menu, go to:
  Finance → Transactions

2. Understand the Columns

Each transaction row includes the following:

Column	Description
Client	The name of the client associated with the transaction.
Transaction ID	Displays the transaction type (e.g. CHARGE) and a unique ID or "No Transaction ID".
Gross / Net	Amount before and after fees or discounts.

Column	Description
Balance	The client’s account balance after the transaction.
Description	Contains a reference to the service and billing logic.
Period	Time range for which the charge applies.
Date	The exact timestamp of when the transaction occurred.

3. Clickable Navigation

- **Click on the Client name**
  → You will be redirected to the **Client Summary page** of that user.
- **Click on the link in the Description column**
  → You will be redirected to the **specific Service page** within the client's profile that generated the transaction.

Notes:

- Transactions are displayed in real-time.
- You can search, filter, and track charges per hour, per service.
- Currency is shown per client’s preference (e.g., CAD, USD).

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